

ORION MINE FINANCE FUND IV ANNOUNCES FINAL CLOSE

ATLANTIC-PACIFIC CAPITAL SERVED AS EXCLUSIVE GLOBAL PLACEMENT AGENT AND ADVISOR

NEW YORK / LONDON / HONG KONG - **Atlantic-Pacific Capital Inc. (“Atlantic-Pacific”)**, one of the largest independent global placement agent and advisory firms, is pleased to announce the final closing of Orion Mine Finance Fund IV (“Fund IV”), a global metals and mining private capital fund managed by Orion Resource Partners (“Orion”). Fund IV has closed with approximately \$2.2 billion in total committed capital, attracting commitments from a diverse group of institutional investors. This represents Orion’s largest ever fundraise, taking total AUM to well over \$9 billion.

Fund IV will invest across the full metals and mining capital structure including senior debt, production-linked instruments, and growth equity, with a primary focus on Tier-1 mining jurisdictions. The Fund is targeting metals critical to both the energy transition and broader industrial demand, and precious metals that provide an inflation protection hedge for the portfolio. Orion employs a disciplined approach to downside protection and capital preservation.

Luke Sanders, Partner at Atlantic-Pacific, added, “What positions Orion as a global leader in the metals and mining landscape is the depth of their team and the rigor they bring to every investment. In an industry where execution is everything, they have consistently demonstrated the ability to identify and leverage opportunities where others simply don’t have access. The caliber of institutions that backed Fund IV speaks to that reputation, and we are pleased to have played a role in broadening their investor base.”

Raed Elkhatib, President & CEO of Atlantic-Pacific, shared, “Our team has had the privilege of working with Orion over many years, and this final close is a reflection of what the manager has built - a truly differentiated platform led by a stellar team. The critical minerals sector is seeing unprecedented levels of focus as global supply chains become strained; Orion’s approach, providing a one-stop solution to mine finance, is particularly well-suited to capitalize on this trend following the success of this raise.”

* * * * *

About Atlantic-Pacific Capital, Inc. (www.apcap.com), Member FINRA and SIPC

Since its founding in 1995, Atlantic-Pacific has organically grown into a global organization with an established brand in the private equity community. Over the last 30 years, the firm has executed more than 175 capital raising assignments aggregating over \$119 billion for an extraordinary group of alternative asset managers. Typical mandates include private equity, private credit, real estate and real assets fund placements as well as secondary advisory mandates and direct private placements. Atlantic-Pacific provides global marketing distribution and project management execution using a focused and customized approach. With experienced professionals located in New York, Stamford, San Juan, San Francisco, Los Angeles, London, Barcelona, Dubai and Hong Kong, Atlantic-Pacific maintains a global network of trusted relationships with influential institutional investors.

About Orion (<https://www.orionrp.com>)

Orion Resource Partners LP is a global investment firm specializing in the metals and materials critical to sustainable economic growth and energy transition, with over \$9 billion of assets under management and a team of more than 80 professionals across five global offices. Orion has successfully invested across the metals and materials value chain for over a decade, operating complementary investment strategies spanning the full liquidity spectrum, finding and capturing opportunities driven by the long-term trends of global decarbonization, the constrained supply of critical resources, and advancements in industrial technologies. Orion is a signatory to the UN PRI and the IFC Performance Standards on Environmental and Social Sustainability. For more information visit www.orionrp.com

For more information on this and prior press releases, please contact:

Raed Elkhatib, President & CEO
relkhatib@apcap.com

Luke Sanders, Partner
lsanders@apcap.com